

# Special Enrollment Form for Medical Coverage

## Group Plans

This application is used only for circumstances where health care coverage is being requested for an individual after an employee's or dependent's initial eligibility period has passed. If the employee is enrolling in Group Plans for the first time, a *Group Plans Enrollment Form* must accompany this form for enrollment.

### Special enrollees

If an individual meets one of the following requirements, this person is a special enrollee:

- Loss of eligibility for other health care coverage; application for enrollment must be made within 60 days of the event.
- Acquisition of a dependent through marriage, birth, adoption or placement for adoption; application for enrollment must be made within 60 days of the event.

**If approved, the coverage will become effective the day of the qualifying event.**

### GENERAL INFORMATION

Employer name: \_\_\_\_\_ Employer number: \_\_\_\_\_

Employer city: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Employee first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Employee classification: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security number: \_\_\_\_\_

Employee address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Email: \_\_\_\_\_ Home telephone: (\_\_\_\_) \_\_\_\_\_

#### Coverage is being requested for (check all that apply):

- Self     Spouse     Dependent children

#### From the choices below, please indicate the reason coverage is being requested for you and/or your dependent(s):

- Loss of other health care coverage (indicate specific reason)    Date of event: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Retirement     End of COBRA eligibility     Employer stopped contributions
- Death     Divorce     Termination of employment     Other: \_\_\_\_\_

- Dependent addition (indicate specific addition)    Date of event: \_\_\_\_/\_\_\_\_/\_\_\_\_
- Marriage     Birth     Adoption     Placement for adoption

#### If adding a dependent please indicate if you would like to add life and/or dental coverage for special enrollee(s):

- Spouse life     Child life     Dental

**Return to:** GuideStone Financial Resources  
Insurance Services — Group Plans  
2401 Cedar Springs Road  
Dallas, TX 75201-1498

**Or fax to:** 1-877-834-1025

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Employee name: \_\_\_\_\_ Social Security number (last four digits): \_\_\_\_\_

**COVERAGE REQUESTED**

**Check one:**

- |                                       |                          |                                  |                          |
|---------------------------------------|--------------------------|----------------------------------|--------------------------|
| Health Legacy                         | <input type="checkbox"/> | Value Health 5000 <sup>1,2</sup> | <input type="checkbox"/> |
| Health Today                          | <input type="checkbox"/> | Health Saver 1500                | <input type="checkbox"/> |
| Health Choice 500                     | <input type="checkbox"/> | Health Saver 2600 <sup>1</sup>   | <input type="checkbox"/> |
| Health Choice 1000                    | <input type="checkbox"/> | Health Saver 2800 <sup>1,2</sup> | <input type="checkbox"/> |
| Health Choice 1500                    | <input type="checkbox"/> | Health Saver 3000 <sup>1,2</sup> | <input type="checkbox"/> |
| Health Choice 2000                    | <input type="checkbox"/> | Health Saver 5000 <sup>1,2</sup> | <input type="checkbox"/> |
| Health Choice 2500 <sup>1</sup>       | <input type="checkbox"/> |                                  |                          |
| Health Choice 3000 <sup>1</sup>       | <input type="checkbox"/> |                                  |                          |
| Health Choice 3000 80/20 <sup>1</sup> | <input type="checkbox"/> |                                  |                          |
| Health Choice 5000 <sup>1</sup>       | <input type="checkbox"/> |                                  |                          |
| Health Choice 5000 80/20 <sup>1</sup> | <input type="checkbox"/> |                                  |                          |

**Note:** Please complete and submit both this form and the *Group Plans Medicare-coordinating Plans Enrollment* form if you are selecting a Medicare-coordinating plan. The coverage effective date depends on the date these forms are received.

<sup>1</sup>This plan does not constitute "creditable coverage" for Massachusetts residents.

<sup>2</sup>This plan is not considered "creditable coverage" under Medicare Part D for active participants age 65 and older. Participants in this plan could incur late enrollment penalties from Medicare.

**IF YOUR DEPENDENT(S) ARE TO BE COVERED, PROVIDE THE FOLLOWING INFORMATION\***

Last name	First name	MI	Social Security number	Date of birth	Relationship	Sex M/F

\*Applicable to your spouse and any children to age 26.

**COMPLETE SIGNATURE INFORMATION BELOW**

I hereby request for my employer to arrange for the issuance of the benefits to which I am now entitled or to which I may become entitled under the terms of the group policy or policies issued to and/or administered by GuideStone, and I authorize my employer to make the proper deductions, if any, from my earnings as my contribution toward the cost of this insurance.

Employee signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer authorized representative: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_